



Jennifer A. Waters 312.701.9305 waters@sw.com

March 23, 2009

Mr. Thomas J. Krueger Regional Counsel Section 1- Media Branch II 77 W. Jackson Boulevard Office of the Regional Counsel, US EPA C-14J Chicago, IL 60604

Re: Notice of Bankruptcy Filing

Dear Mr. Krueger,

Please take notice that on March 18, 2009, a voluntary petition for relief under Chapter 11 of Title 11 of the United States Bankruptcy Code was filed in the United States Bankruptcy Court for the District of Delaware by RHI Holdings, Inc. and its parent company, The Fairchild Corporation, in Case Nos. 09-10899 (The Fairchild Corporation) and 09-10950 (RHI Holdings, Inc.). A copy of these petitions is attached.

Yours truly,

Jennifer A. Waters

JAW:lrk Enclosures

cc: PRP Group (via email)

Ms. Nancy Rich, Counsel for Lovejoy, Inc.

Mr. Joseph A. Strubbe, Counsel for Bison Gear & Engineering Company

Mr. Jeremiah P. Connolly, Counsel for Principal Manufacturing Corp.

Mr. Carey S. Rosemarin, Counsel for Arrow Gear Company

Mr. Alan Bielawski, Counsel for Ames Supply Co. and White Lake Building Corporation

Mr. Shell Bleiweiss, Counsel for Lindy Manufacturing Company

Mr. Mark A. Bilut, Counsel for Rexnord Industries, Inc.

Ms. Carol M. Douglas, Counsel for Tricon Industries, Inc.

Ms. Elizabeth S. Harvey, Counsel for Magnetrol International, Inc.

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Thomas J. Krueger Esq. March 23, 2009 Page 2

Mr. Gary S. Rovner, Counsel for Morey Corporation

Mr. Thomas S. Yu, Counsel for Chase-Belmont Properties

Mr. Brent Vincent, Counsel for Scot Incorporated

Mr. Eric Samore, Counsel for William J. Helwig

Mr. Bruce White, Counsel for Precision Brand Products Inc. and Precision Steel Warehouse

Mr. Mark D. Erzen, Counsel for Precision Brand Products Inc. and Precision Steel Warehouse

Mr. Brett D. Heinrich, Counsel for Fusibond Piping Systems

Steven J. Reisman
Timothy A. Barnes
Andrew B. Zinman
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
101 Park Avenue
New York, New York 10178-0061
Counsel for the Debtors

B I (Official Form 1) (1/08) United States Bankruptcy Court District of Delaware Name of Joint Debtor (Spouse) (Last, First, Middle): Name of Debtor (if individual, enter Last, First, Middle): The Fairchild Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): No./Complete EIN (if more than one, state all): N/A Street Address of Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): N/A 1750 Tysons Boulevard Suite 1400 McLean, VA ZIP CODE ZIP CODE 22102 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: N/A Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE See Attached Schedule 1 Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which the Petition is Filed (Form of Organization) (Check one box.) (Check one box.) (Check one box.) Health Carc Business Individual (includes Joint Debtors) Single Asset Real Estate as Chapter 7 Chapter 15 Petition П Chapter 9 See Exhibit D on page 2 of this form. defined in 11 U.S.C. § 101(51B) for Recognition of a Foreign Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 11 Stockbroker Chapter 12 Chapter 15 Petition for Partnership Ħ \Box Other (If debtor is not one of the Commodity Broker Chapter 13 Recognition of a Foreign above entities, check this box and Nonmain Proceeding Clearing Bank Other - Retail/Service state type of entity below.) Tax-Exempt Entity Nature of Debts Check box, if applicable (Check one box.) Debtor is a tax-exempt Debts are primarily consumer Debts are primarily organization under Title 26 of the debts, defined in 11 U.S.C. § business debts. United States Code (the Internal 101(8) as "incurred by an Revenue Code). individual primarily for a personal, family, or household purpose." Chapter 11 Debtors Fliing Fee (Check one box.) (Check one box.) Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). \Box Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Filing Fcc waiver requested (applicable to chapter 7 Debtor's aggregate noncontingent liquidated debts (excluding individuals only). Must attach signed application for the debts owed to insiders or affiliates) are less than \$2,190,000. court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition, \Box Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** M 1.49 50-99 100-200-1,000-5,001-10,001-25,001-50.001-Over 10.000 199 999 5,000 25,000 50.000 100,000 100.000 Estimated Assets Ø \$0 to \$50,000 \$50,001 to \$100,001 \$500,001 to \$1,000,001 \$50,000,001 \$100,000,001 \$10,000,001 \$500,000,001 More than \$1 \$100,000 to \$1 million to \$10 to \$50 10 \$100 to \$500 to \$1 billion billion \$500,000 million million million million

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Estimated Liabilities

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More than \$1

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B 1 (Official Form 1) (1/08)				
Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): The Fairchild Corporation		
(IIII) puge	All Prior Bankruptcy Cases Filed Within Last 8 1		neet.)	
Location Where File		Case Number:	Date Filed:	
Location Where File		Case Number:	Date Filed:	
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff	filiate of this Debtor (If more than one, atta	ch additional sheet.)	
Name of D See Attack		Case Number:	Date Filed: March 17, 2009	
District: Delaware		Relationship: Affiliate	Judge:	
	Exhibit A	Exhibit B		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
d	Exhibit A is attached and made a part of this petition.	Х		
		Signature of Attorney for Debtor(s)	(Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.				
Ø	No.		· · · · · · · · · · · · · · · · · · ·	
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(To be cor	Exhibit D completed and signed by the debtor is attached and made a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a joint petition: Exhibit D also completed and signed by the joint debtor is attached a Information Regarding (Check any appropriate of the period of the petition or for a longer part of such 180 da There is a bankruptcy case concerning debtor's affiliate, general part Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defer or the interests of the parties will be served in regard to the relief sor Certification by a Debtor Who Resides (Check all application of the procession of debtor)	pouse must complete and attach a separate E a part of this petition. and made a part of this petition. g the Debtor - Venue plicable box) f business, or principal assets in this District ays than in any other District. et of business or principal assets in the Unitedendant in an action or proceeding [in a feder ught in this District. s as a Tenant of Residential Property icable boxes.) 's residence. (If box checked, complete the fellowed in the self-box of landlord that obtained judgment) Address of landlord) reumstances under which the debtor would be a part of this petition.	for 180 days immediately d States in this District, or has no al or state court] in this District,	
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Voluntary Petition	Name of Debtor(s):		
(This page must be completed and filed in every case.) Sign	The Fairchild Corporation		
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative		
I declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box)		
and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.		
[If no attorney represents me and no bankruptey petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b) I request relief in accordance with the chapter of title 11, United States	D. D		
Code, specified in this petition.	attached.		
X	х		
Signature of Debtor	(Signature of Foreign Representative) X		
Signature of Joint Debtor	(Printed Name of Foreign Representative)		
Telephone Number (If not represented by attorney)	Date		
Date Signature of Astorney*	Signature of Non-Attorney Bankruptcy Petition Preparer		
Mark D. Collins, Esq. Michael J. Merchanti Esq. Jason M. Madron, Esq. RICHARDS, LAYTON & FINGER, P.A. Onc Rodney Square 920 North King Street; Wilmington, Delaware 19801 Telephone: (302) 651-7700; Facsimile: (302) 651-7701 -and- Steven J. Reisman, Esq. Timothy A. Barnes, Esq. Veronique A. Hodeau, Esq. CURTIS, MALLET-PREVOST, COLT & MOSLE LLP 101 Park Avenue; New York, New York 10178 Telephone: (212) 696-6000; Facsimile: (212) 697-1559 March 17, 2009 *In a case in which § 707(b)(4)(D) applies, this signature also constitutes	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)		
a certification that the attorney has no knowledge after an inquiry that the			
information in the schedules is incorrect.	Address		
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Donald E. Miller Printed Name of Authorized Individual Chief Restructuring Officer Title of Authorized Individual	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.		
March 17, 2009 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both, 11 U.S.C. § 110; 18 U.S.C. § 156.		

B 1 (Official Form 1) (1/08) United States Bankruptcy Court District of Delaware Name of Joint Debtor (Spouse) (Last, First, Middle): Name of Debtor (if individual, enter Last, First, Middle): RHI Holdings, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) EIN (if more than one, state all): No./Complete EIN (if more than one, state all): N/A 34-1545939 Street Address of Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): N/A 1750 Tysons Boulevard Suite 1400 McLean, VA ZIP CODE ZIP CODE 22102 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: N/A Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE See Attached Schedule 1 Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business \Box Chapter 15 Petition Individual (includes Joint Debtors) Single Asset Real Estate as Chapter 7 for Recognition of a Chapter 9 defined in 11 U.S.C. § 101(51B) $\bar{\Box}$ See Exhibit D on page 2 of this form. $\overline{\square}$ Foreign Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 11 Stockbroker Chapter 12 Chapter 15 Petition for Partnership Chapter 13 Other (If debtor is not one of the Commodity Broker Recognition of a Foreign above entities, check this box and Clearing Bank Nonmain Proceeding Other - Retail/Service state type of entity below.) Tax-Exempt Entity Nature of Debts Check box, if applicable (Check one box.) Debtor is a tax-exempt Debts are primarily consumer Debts are primarily organization under Title 26 of the debts, defined in 11 U.S.C. § business debts. United States Code (the Internal 101(8) as "incurred by an Revenue Code). individual primarily for a personal, family, or household purpose.' Filing Fee (Check one box.) Chapter 11 Debtors (Check one box.) Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Filing Fee waiver requested (applicable to chapter 7 Debtor's aggregate noncontingent liquidated debts (excluding individuals only). Must attach signed application for the debts owed to insiders or affiliates) are less than \$2,190,000. court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors **Estimated Number of Creditors** \square \Box П 1-49 50-99 100-200-1.000-5.001-10.001-25.001-50,001-Over 10,000 199 999 5,000 25,000 50,000 100,000 100,000 Estimated Assets M \$500,000,001 \$0 to \$50,000 \$50,001 to \$100,001 \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 More than \$1 \$100,000 \$1 million to \$10 to \$50 to to \$100 to \$500 to \$1 billion billion \$500,000 million million million Estimated Liabilities

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to \$50

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B 1 (Official Form 1) (1/08)				
Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): RHI Holdings, Inc.		
1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	All Prior Bankruptcy Cases Filed Within Last 8		heet.)	
Location Where Fil		Case Number:	Date Filed:	
Location Where Fil		Case Number:	Date Filed:	
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff	filiate of this Debtor (If more than one, atta	ch additional sheet.)	
Name of		Case Number:	Date Filed: March 17, 2009	
District:	300 500	Relationship:	Judge:	
Delaware	В	Affiliate		
	Exhibit A	Exhibit B		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
	Exhibit A is attached and made a part of this petition.	_x		
	, .	Signature of Attorney for Debtor(s)	(Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.				
	No.			
(To be co	Exhib mpleted by every individual debtor. If a joint petition is filed, each sp Exhibit D completed and signed by the debtor is attached and made a joint petition: Exhibit D also completed and signed by the joint debtor is attached a	pouse must complete and attach a separate I a part of this petition.	3xhibit D.)	
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D I (Official Folia I) (1708)				
Voluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case.)	RHI Holdings, Inc.			
Signatures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box)			
and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief	☐ I request relief in accordance with the chapter of title 11, United			
available under each such chapter, and choose to proceed under chapter 7.	States Code, specified in this petition. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.			
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b) I request relief in accordance with the chapter of title 11, United States	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is			
Code, specified in this petition.	attached.			
x	х			
Signature of Debtor	(Signature of Foreign Representative) X			
Signature of Joint Debtor	(Printed Name of Foreign Representative)			
Telephone Number (if not represented by attorney)	Date			
Date /s.				
// Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer			
X Mark D. Collins, Esq.	I declare under penalty of perjury that: (1) I am a bankruptcy petition			
Michael J. Merchant, Esq.	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for			
Jason M. Madron, Esq.	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h),			
RICHARDS, LAYTON & FINGER, P.A.	and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to			
One Rodney Square 3 920 North King Street; Wilmington, Delaware 19801	11 U.S.C. § 110(h) setting a maximum fee for services chargeable by			
Telephone: (302) 651-7700; Facsimile: (302) 651-7701	bankruptcy petition preparers, I have given the debtor notice of the			
	maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form			
-and-	19 is attached.			
Steven J. Reisman, Esq. Timothy A. Barnes, Esq.	Printed Name and title, if any, of Bankruptcy Petition Preparer			
Veronique A. Hodeau, Esq.				
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP	Social-Security number (If the bankruptcy petition preparer is not an			
101 Park Avenue; New York, New York 10178	individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)			
Telephone: (212) 696-6000; Facsimile: (212) 697-1559	(Required by 11 U.S.C. § 110.)			
March 17, 2009	(***,*****,****,****,****,****,****,****,****			
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes				
a certification that the attorney has no knowledge after an inquiry that the				
information in the schedules is incorrect.	Address			
Signature of Debtor (Corporation/Partnership)	v			
I declare under penalty of perjury that the information provided in this	X			
petition is true and correct, and that I have been authorized to file this				
petition on behalf of the debtor	Date			
The debtor requests the relief in accordance with the chapter of title 11,	Signature of bankruptcy petition preparer or officer, principal, responsible			
United States Code, specified in this petition.	person, or partner whose Social-Security number is provided above.			
Ix Jan W. S. Miller	Names and Social-Security numbers of all other individuals who prepared			
Signature of Authorized Individual	or assisted in preparing this document unless the bankruptcy petition			
Donald E. Miller	preparer is not an individual.			
Printed Name of Authorized Individual				
Chief Restructuring Officer	If more than one person prepared this document, attach additional sheets			
Title of Authorized Individual	conforming to the appropriate official form for each person.			
March 17, 2009	A bankruptcy petition preparer's failure to comply with the provisions of title			
Date	11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

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OFFICE OF REGIONAL COUNSEL